



CPA

## OBJECTIVE

StrategiCXO helps B2B companies strengthen financial integrity and operational precision through embedded fractional CPA leadership. We deliver GAAP compliance, audit readiness, and transaction transparency that ensure every number tells the truth. Our fractional CPAs combine technical accounting excellence with strategic foresight to optimize profitability, mitigate risk, and build financial governance that scale. Whether your business is navigating growth, preparing for audit, or pursuing investment, StrategiCXO delivers capital stewardship and data-driven insight without the cost or delay of a full-time accounting executive.




## WHY CHOOSE A FRACTIONAL CPA?

Most SMBs operate without dedicated accounting leadership, resulting in fragmented reporting, reactive tax planning, and limited audit readiness. StrategiCXO embeds fractional CPA expertise to transform your finance foundation into a proactive, insight driven system. We integrate automation, ERP optimization, and cloud accounting systems that bring accuracy, efficiency, and financial agility to your business. Our advisors bring decades of audit, tax, and advisory excellence, ensuring your company operates with compliance confidence and capital efficiency. StrategiCXO is the trusted partner for organizations that value precision, transparency, and ethical leadership.

## KEY BENEFITS

- Financial Reporting and GAAP Compliance**  
Ensure financial statement accuracy and integrity through rigorous GAAP standards, consolidation controls, and audit readiness frameworks.
- Audit Preparation and Risk Mitigation**  
Deliver audit ready documentation, internal control testing, and proactive risk assessments to reduce exposure and build stakeholder confidence.
- Tax Strategy and Compliance Confidence**  
Implement tax optimization strategies that improve cash flow while maintaining compliance across federal, state, and local jurisdictions.
- Financial Controls and Governance**  
Establish financial governance structures and capital stewardship models that safeguard assets and promote accountability.
- Transaction Advisory and Due Diligence**  
Support mergers, acquisitions, and financing events with valuation modeling, transaction transparency, and financial diligence.
- Accounting Systems and Automation**  
Modernize accounting workflows with ERP integration, automation tools, and cloud accounting platforms to increase accuracy and speed.
- Profitability and Cost Analysis**  
Provide variance analysis, margin reviews, and cost accounting insights to guide smarter pricing and profitability decisions.
- Forecasting and Financial Planning**  
Develop budgeting and forecasting models that improve visibility, agility, and resource allocation discipline.
- Regulatory Reporting and Oversight**  
Manage compliance filings, disclosures, and financial audits to ensure adherence to all regulatory requirements.
- Flexible Engagement Model**  
Leverage fractional CPA leadership for interim, project based or bundled engagements tailored to your growth and governance needs.

## CONTACT SALES

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